Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name o	f Listed Entity: Prime Focus Limited											
2	Scrip Co	crip Code/Name of Scrip/Class of Security: 532748 / PFOCUS / EQUITY											
3	Share H	olding Pattern Filed under: Reg. 31(1)(b)											
	а.	If under 31(1)(b) then indicate the report for Quarter ending - March 31, 2017											
	b.	b. If under 31(1)(c) then indicate date of allotment/extinguishment											
4	Declara	tion: The Listed entity is required to submit the following declaration to the extent of submission of information:-											
			v *										

	Particulars	Yes⁺	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Prime Focus Limited

Table I - Summary Statement holding of specified securities

					No. of						Share	s olding	,	pledged or		
					shares			Number of Voting Rights held in each clas			n class Unde	rly as a %	Number of	Locked otherwise		
				No. of	underly			of securities			ing	assum	in shares	encumbere	d	Number of
				Partly	ing						Outst	an ng full				equity
			No. of fully	paid-up	Deposit			No of Voting Rights			ding	conve	s	As a %	As a %	shares held
		Nos. of	paid up	equity	ory						Total as conv	ert ion of		of total	of total	in
Categor		shareh	equity	shares	Receipt	Total nos. shares	Shareholding as a % of total no. of		Class		a % of ible	conve	t	Shares	Shares	dematerialis
У	Category of shareholder	olders	shares held	held	s	held	shares (calculated as per SCRR, 1957)	Class eg: X	eg: y	Total	(A+B+C) secur	iti ible	No. (a)	held(b) No. (a)	held(b)	ed form
(I)	(II)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+	(VIII) As a % of (A+B+C2)		(X)	(X)	(XI)=	(XI) (XII	I)	(XIV)
(A)	Promoter & Promoter Group	3	104607641	. 0	0.0000	104607641	35.0000	104607641	0	104607641	35	0 3	5 23076923	22.06 55361265	52.923	3 104607641
(B)	Public	9085	194271333	0	0.0000	194271333	65.0000	194271333	0	194271333	65	0 6	5 0	0 NA	NA	194271313
(C)	Non Promoter - Non Public				0.0000				0			0		0 NA	NA	
(C1)	Shares Underlying DRs	0	0	0 0	0.0000	0	0.0000	0	0	0	0	0	0 0	0 NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0 0	0.0000	0	0.0000	0	0	0	0	0	0 0	0 NA	NA	0
	Total	9088	298878974	L 0	0.0000	298878974	100.0000	298878974	0	298878974	100	0 10	23076923	7.7211 55361265	18.523	3 298878954

Prime I	Focus Limited																								
Table II -	Statement showing shareholding pattern of the Pror	noter and Prom	oter Grou	p																					
				•																					
			ing /o				ing % Number of Voting Rights h		Number of Voting Rights held in each class of				% Number of Voting Rights held in each		ing Rights held in each class of				Shares Underlyin g Outstandi	assuming	Number of Locked in shares		Number of Shares n pledged or otherwise encumbered		e Number
				No. of fully	Partly paid-up equity	shares underlyin g		as per SCRR, 1957 As a	No of Votin	No of Voting Rights		Total as a	ng convertibl e	conversio n of convertibl		As a % of total		As a % of total	of equity shares held in						
			sharehold			Depositor		% of				% of	securities	e		Shares		Shares	demateria						
	Category & Name of the shareholders	PAN	ers	shares held	held	y Receipts	Total nos. shares held	(A+B+C2)	Class eg: X	Class eg: y	Total	(A+B+C)	(including	securities	No. (a)	held(b)	No. (a)	held(b)	lised form						
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a		(1	IX)		(X)	(XI)=	()	XII)	(X	311)	(XIV)						
1	Indian																								
(a)	Individuals / Hindu Undivided Family		2	77101546	0	0	77101546	25.7969	77101546	0	77101546	25.7969	0	25.7969	0	0 0	50932093	66.0585	77101546						
	Naresh Malhotra	AADPM9824D	1	62201546	0	0	62201546	20.8116	62201546	0	62201546	20.8116	0	20.8116	0	0 0	42392093	68.1528	62201546						
	Namit Malhotra	AACPM0384K	1	14900000	0	0	14900000	4.9853	14900000	0	14900000	4.9853	0	4.9853	0	0 0	8540000	57.3154	14900000						
(b)	Central Government / State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0 0	0	0	0						
(c)	Financial Institutions / Banks		0	0	0	0	0	0	0	0	0	0	0	0	C	0 0	0	0	0						
(d)	Any Other (Specify)		1	27506095	0	0	27506095	9.2031	27506095	0	27506095	9.2031	0	9.2031	23076923	83.8975	4429172	16.1025	27506095						
	Bodies Corporate		1	27506095	0	0	27506095	9.2031	27506095	0	27506095	9.2031	0	9.2031	23076923	83.8975	4429172	16.1025	27506095						
	Monsoon Studio Private Limited	AAHCM0799E	1	27506095	0	0	27506095	9.2031	27506095	0	27506095	9.2031	0	9.2031	23076923	83.8975	4429172	16.1025	27506095						
	Sub Total (A)(1)		3	104607641	0	0	104607641	35	104607641	. 0	104607641	35	0	35	23076923	22.0605	55361265	52.9228	1.05E+08						
2	Foreign																								
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	C	0	0	0	0	0	0	C	0 0	0	0	0						
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0 0	0	0	0						
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0 0	0	0	0						
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0 0	0	0	0						
(e)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0 0	0	0	0						
	Sub Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	C	0 0	0	0	0						
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		3	104607641	0	0	104607641	35	104607641	0	104607641	35	0	35	23076923	22.0605	55361265	52.9228	1.05E+08						

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Prime	Focus Limited																		
-	- Statement showing shareholding pattern of the P	ublic sharehold	ler																
rable in	statement showing shareholding pattern of the																		
						No. of		Sharehold ing % calculated	Number of securities	Voting Righ	nts held in ea	ch class of	Shares Underlyin g Outstandi	assuming	Number of Locked in shares		Number of Shares n pledged or otherwise encumbered		e Number of
			Nos. of	No. of fully paid up	Partly paid-up equity	shares underlyin		as per SCRR, 1957 As a	No of Voting Rights		Total as a	outstandi ng convertibl	conversio		As a % of total			equity shares held in	
			sharehold		shares	o Depositor	Total nos.	% of				% of	securities			Shares		Shares	dematerial
	Category & Name of the shareholders	PAN	ers	shares held	held	v Receipts	shares held	(A+B+C2)	Class eg: X	Class eg: v	Total	(A+B+C)	(including	securities	No. (a)	held(b)	No. (a)	held(b)	ised form
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) =	(VIII) As a			IX)		(X)	(XI)=		XII)			(XIV)
1	Institutions										1					ľ.		Ĺ	<u> </u>
(a)	Mutual Fund		0) (0 0	0 0) (0 0	0	0) (0	0	0 0	C) () NA	NA	0
(b)	Venture Capital Funds		0) () () () (0 0	0	0) (0	0	0 0	() (NA	NA	0
(c)	Alternate Investment Funds		0) (0 0	0 0) (0 0	0	0) (0	0	0 0	() (NA	NA	0
(d)	Foreign Venture Capital Investors		0) (0 0	0 0) (0	0	0) (0	0	0	0) (NA	NA	0
(e)	Foreign Portfolio Investor		8	30090234	4 C	0 0	30090234	10.0677	30090234	0	30090234	10.0677	0	10.0677	() (NA	NA	30090234
	Standard Chartered Private Equity (Mauritius) Limited	AAACF6774H		29241817	7 C) 0	29241817	9.7838	29241817	0	29241817	9.7838	0	9.7838	C) (NA	NA	29241817
(f)	Financial Institutions / Banks		2	32074	4 0	0 0	32074	0.0107	32074	0	32074	0.0107	0	0.0107	() (NA	NA	32074
(g)	Insurance Companies		0) (0 0	0 0) (0 0	0	0) (0	0	0 0	0) (NA	NA	0
(h)	Provident Funds/ Pension Funds		0) () (0 0) (0 0	0	0) (0	0	0 0	0) (NA	NA	0
(i)	Any Other (Specify)		0) () (0 0) (0 0	0	0) (0	0	0 0	0) (NA	NA	0
	Sub Total (B)(1)		10	30122308	B (0 0	30122308	10.0784	30122308	0	30122308	10.0784	0	10.0784	() (NA	NA	30122308
	Central Government/ State Government(s)/ President of																		
2	India																		
	Sub Total (B)(2)		0	0 0) () (0 0	0 0	0	0	0 0	0	0	0 0	0) (NA	NA	0
3	Non-Institutions																		
(a)	Individuals			0	0 0)									0)	NA	NA	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		8337	7726043	з с	0 0	7726043	2.585	7726043	0	7726043	2.585	o	2.585	c	0 0	NA	NA	7726023
	ii. Individual shareholders holding nominal share capital in																		
	excess of Rs. 2 lakhs.		3	2365523	3 0	0 0	2365523	0.7915	2365523	0	2365523	0.7915	0	0.7915		0 0	NA	NA	2365523
(b)	NBFCs registered with RBI		0) (0 0	0 0) (0 0	0	0) (0	0	0 0	0) (NA	NA	0
(c)	Employee Trusts		0	0 0	0 0	0 0	0 0	0 0	0	0) (0	0	0 0	0) (NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing figure)		a	0 0		o a	0 0	0	٥	0	0 0	0	a	0	c		NA	NA	0
(e)	Any Other (Specify)		735	154057459	9 0	0 0	154057459	51.5451	154057459	0	154057459	51.5451	0	51.5451	0) (NA	NA	154057459
	Trusts		1	100	0 0	0 0	100	0 0	100	0	100	0	0	0 0	C) (NA	NA	100
	Hindu Undivided Family		284	517967	7 (0 0	517967	0.1733	517967	0	517967	0.1733	0	0.1733	0	0 0	NA	NA	517967
	Foreign Companies		3	36549990		0 0	36549990		36549990	0	36549990	12.229	0	12.229	C		NA	NA	36549990
	Marina Iv (Singapore) Pte.Ltd.	AAJCM9473F		23390875	5 0	0 0	23390875	7.8262	23390875	0	23390875	7.8262	0	7.8262	C		NA	NA	23390875
	Standard Chartered Private Equity (Mauritius)iii Limited	AAJCS5416L		10458768	3 C	0 0	10458768	3.4993	10458768	0	10458768	3.4993	0	3.4993	C		NA	NA	10458768
	Non Resident Indians (Non Repat)		55				149263		149263	0	149263	0.0499		0.0499	(NA	NA	149263
	Non Resident Indians (Repat)		108			-	487273		487273	0	487273	0.163		01205	C		NA	NA	487273
	Clearing Member		87				384632		384632	0	105323993	0.13		0110			NA	NA	684632
	Bodies Corporate		197						115968234	0	115968234	38.8011	0	5010011			NA	NA	115968234
	Top Class Capital Markets Private Limited	AACCT5800G		5171400	0 0	0 0	5171400	1.7303	5171400	0	5171400	1.7303	0	1.7303	C		NA	NA	5171400
	Reliance MediaWorks Financial Services Pvt. Ltd.	AAICR1709C		104939361			104939361	35.111	104939361	0	104939361	35.111	0	35.111	C		NA	NA	104939361
	Sub Total (B)(3)		9075				164149025			0	164149025	54.9216		54.9216			NA	NA	164149005
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		9085	194271333	3 0	0 0	194271333	65	194271333	0	194271333	65	0	65	0) (NA	NA	194271313

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

** As set out in the Letter of Offer dated December 08, 2014 issued by Reliance MediaWorks Limited alongwith Reliance Land Private Limited (PAC 1), Mr. Namit Malhotra (PAC 2), Mr. Naresh Malhotra (PAC 3), Monsoon Studio Private Limited (PAC 4), this includes 10,49,39,361 shares which were held by Reliance MediaWorks Limited, a person acting in concert with the Promoters. Further, Reliance MediaWorks Limited sold 10,49,39,361 shares on March 30, 2017 to Reliance MediaWorks Financial Services Private Limited (a wholly owned subsidiary of Reliance MediaWorks Limited Works Limited Sold 10,49,39,361 shares on March 30, 2017 to Reliance MediaWorks Financial Services Private Limited (a wholly owned subsidiary of Reliance MediaWorks Limited Sold 10,49,30,301).

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. No of Shareholders - 15 No. of Shares held - 3960 Percentage - 0.0013

*** Out of the 10458768 (3.5%) held by Standard Chartered Private Equity (Mauritius) III Limited, Marina IV (Singapore) Pte. Ltd. is the beneficial owner of 41,79,961 constituting 1.40% of the pail up capital of the Company which are currently held by Standard Chartered Private Equity (Mauritius) III Limited. Further Standard Chartered Private Equity (Mauritius) III Limited and Marina IV (Singapore) Pte. Ltd. are affiliates under the common control of Standard Chartered Ptc.

ESOP Compensation Committee of the Board of Directors at its meeting held on August 12, 2016 approved grant of 1,79,32,738 Stock Options to eligible employees

Prime F	ocus Limited																		
Table IV -	Statement showing shareholding pattern of the No	n Promote	r- Non Public s	harehold	er														
													Shares	ing , as a					
								Sharehold	Number of Voting Rights held in each class			Underlyin	%			Number o			
												g	assuming			pledged or otherwise		Number	
						No. of		calculated				Outstandi	full	shares	1	encumber	ncumbered		
				No. of	Partly	shares		as per				ng	conversio					shares	
				fully paid		underlyin		SCRR,	No of Voti	ng Rights			convertibl			As a % of	1	As a % of	
				up equity		g .		1957 As a				Total as a		convertibl		total			demateri
	Category & Name of the shareholders	DAN	sharehold	shares held	shares held	Depositor			Class eg:	Class eg:	Tetel	% of	securities			Shares		Shares	alised
	Category & Name of the shareholders	PAN (II)	ers (III)	(IV)		y Receipts		(A+B+C2)		y (Total X)	(A+B+C)	(Including (X)	securities			No. (a)	/	form
	(I)	(11)	(111)	(1V)	(V)	(VI)	(VII) =	(VIII) As a		<u>(</u>	X)		(X)	(XI)=			· ·	III) NA	(XIV)
1	Custodian/DR Holder Employee Benefit Trust (under SEBI (Share based Employee		0	U	0	U	U	U	U	0	U	U	U	U		0	NA	NA	0
-																			
	Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0		0	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)=																		
	(C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0 0	0 0	NA	NA	0