

**Gener8 Digital Media Services Montreal Limited****Balance sheet**

in CAD

	Notes	As at March 31, 2018	2017
<b>Assets</b>			
<b>Non-current assets</b>			
Property, plant and equipment			
Capital work-in progress		-	-
Intangible assets		-	-
<b>Financial Assets</b>			
i) Investments			
ii) Loans			
Deferred tax assets		-	-
Other non-current assets		-	-
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		-	-
<b>Current assets</b>			
<b>Financial Assets</b>			
i) Trade receivables		1,953,965	-
ii) Cash and cash equivalents		3,972,189	-
iii) Other financial assets		5,132,654	-
<b>TOTAL</b>		<b>11,058,808</b>	<b>-</b>
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<b>Equity and Liabilities</b>			
<b>Equity</b>			
Equity Share Capital		-	-
Other Equity		4,546,319	-
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		<b>4,546,319</b>	<b>-</b>
<b>Liabilities</b>			
<b>Non-current liabilities</b>			
<b>Financial liabilities</b>			
i) Borrowings		-	-
ii) Other financial liabilities			
Deferred tax liability (net)		-	-
Provisions		-	-
		<hr/>	<hr/>
		-	-
<b>Current liabilities</b>			
<b>Financial Liabilities</b>			
i) Trade payables		4,282,544	-
Other current liabilities		2,229,945	-
		<hr/>	<hr/>
		<b>6,512,489</b>	<b>-</b>
<b>TOTAL</b>		<b>11,058,808</b>	<b>-</b>
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As per our report of even date

**For V. Shivkumar & Associates****Chartered Accountants****Registration No.: 112781W****For and on behalf of the Board of Directors****V. Shivkumar****(Proprietor)****Membership No. 042673****Mumbai****May 24, 2018**

**Gener8 Digital Media Services Montreal Limited****Profit & Loss Account**

	Notes	in CAD	
		For the year ended March 31, 2018	2017
<b>Income</b>			
Revenue from operations (net)		23,678,239	-
Other income		-	-
		<u>23,678,239</u>	<u>-</u>
<b>Expenses</b>			
Employee benefits expenses		1,660,292	-
Other expenses		16,155,761	-
Finance costs		59,791	-
Depreciation and amortization expenses		-	-
		<u>17,875,844</u>	<u>-</u>
<b>Profit/(Loss) before exceptional items and tax</b>		<b>5,802,395</b>	<b>-</b>
Exceptional Items		-	-
<b>Profit before tax</b>		<b>5,802,395</b>	<b>-</b>
<b>Tax expense</b>			
Current tax		1,256,076	-
Deferred tax		-	-
<b>Total tax expense</b>		<b>1,256,076</b>	<b>-</b>
<b>Profit/(Loss) for the year</b>		<b>4,546,319</b>	<b>-</b>

As per our report of even date

**For V. Shivkumar & Associates****Chartered Accountants****Firm Registration No.: 112781W****For and on behalf of the Board of Directors****V. Shivkumar****(Proprietor)****Membership No. 042673****Mumbai****May 24, 2018**