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Date: April 7, 2015

To,
The National Stock Exchange of India
Listing Department,
Exchange Plaza, Bandra Kurla Complex
Bandra East,
Mumbai – 400 051
Fax Nos.: 26598237 / 26598238

To,
The Bombay Stock Exchange Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Fax Nos.: 22723121/2037/2039

Dear Sir/ Madam,

Sub: Outcome of Board Meeting

Ref: NSE Code: PFOCUS / BSE Code: 532748

The Board of Directors of the Company vide Board Resolution passed on April 7, 2015 inter-alia, considered and approved the following:

1. The Company has allotted:

- a. 23,076,923 equity shares towards cash consideration of Rs. 1,19,99,99,996/- (rounded off to Rs 120,00,00,000) at a price of Rs 52 per share to Monsoon Studio Private Limited; and
- b. [A] 23,076,923 equity shares towards cash consideration of Rs. 1,19,99,99,996/- (rounded off to Rs. 120,00,00,000) at a price of Rs 52 per share to Reliance MediaWorks Limited and [B] 67,307,692 equity shares towards consideration other than cash towards the transfer of its film and media services business at a price of Rs 52 per share to Reliance Media Works Limited.

The said issue of equity shares on a preferential basis was approved by Board of Directors on December 29, 2014 and the shareholders at the Extra-ordinary General Meeting held on January, 28, 2015.





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2. The Shareholders of the Company had vide Special Resolution passed through Postal Ballot on September 10, 2014 prescribed the limit of Rs. 1000 Crores for borrowing to be made by the Board of Directors of the Company from time to time. In compliance with the limits prescribed by the Shareholders as mentioned above, the Board of Directors at their meeting held today have decided to make an offer for the issuance of upto 2000 unlisted, unrated, redeemable Debentures not convertible into Equity Shares of the Company of face value of Rs. 1,00,000/- each aggregating upto Rs. 20 crores (Rupees Twenty Crores only), on a private placement basis. The proposed issuance is subject to various terms and conditions, including execution of definitive documents and all requisite approvals and consents.

Thanking You,

For and on behalf of the Board


Kirti Desai
Company Secretary

