



402
MUMBAI
LONDON
LOS ANGELES
NEW YORK
VANCOUVER
WINNIPEG
HYDERABAD
CHENNAI
GOA
BANGALORE

17th April, 2010
The Stock Exchange
The Stock Exchange, Mumbai
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001.
Fax Number : 22723121 / 22722037 / 22722039 / 22722061

Dear Sir,

**Re: Shareholding Pattern as per Clause 35 of the Listing Agreement
for the quarter ended 31st March, 2010**

Please find herewith enclosed the Shareholding Pattern for the Quarter ended
31st March, 2010

Kindly acknowledge the receipt of the same.

Thanking You,

Yours truly,

For Prime Focus Limited,

Company Secretary



BOMBAY STOCK EXCHANGE LI
INWARD SECTION

19 APR 2010

CONTENTS NOT VERIFIED
SIGN.....

Statement of shareholding Pattern as on 31st March, 2010

Name of the Company : PRIME FOCUS LIMITED

Category	Category of Shareholders	Number of shareholders	Number of Shares	Number of shares in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise Encumbered	
					As a percentage of (A + B)	As a percentage of (A +B+C)	Number of Shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	3	6906272	6906272	53.86	53.86	1152000	16.68
(b)	Central Government/State Government	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(c)	Bodies Corporate						NIL	NIL
							NIL	NIL
		NIL	NIL	NIL	NIL	NIL	NIL	NIL
(d)	Financial institutions/Banks	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(e)	Any other (specify)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Sub- Total(A)(1)	3	6906272	6906272	53.86	53.86	1152000	16.68
(2)	Foreign							
(a)	Individuals(Non Resident Individuals/Foreign individuals	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(b)	Bodies Corporate	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(c)	Institutions	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(d)	Any other (Specify)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	SubTotal(A)(2)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Total Shareholding of Promoter and Promoter Group	3	6906272	6906272	53.86	53.86	1152000	16.68
	(A) = (A)(1) +(A)(2)							

.....2

(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds/UTI	1	72756	72756	0.57	0.57	NIL	NIL
(b)	Financial Institutions/Banks	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(c)	Central Government/State Government(s)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(d)	Venture capital Funds	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(e)	Insurance Companies	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(f)	Foreign Institutional Investors	4	1439819	1439819	11.23	11.23	NIL	NIL
(g)	Foreign Venture Capital investors	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(h)	Any other (specify)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Sub- Total (B)(1)	5	1512575	1512575	11.80	11.80	NIL	NIL
(2)	Non- Institutions							
(a)	Bodies Corporate	268	2320962	2320962	18.10	18.10	NIL	NIL
(b)	Individuals- i) Individual Shareholders holding nominal share capital upto Rs 1 lakh ii) Individual Shareholders holding nominal share Capital in excess of Rs 1 lakh	6614 6	955125 962135	954953 962135	7.45 7.50	7.45 7.50	NIL NIL	NIL NIL
(c)	Any other (specify) i) Clearing Member ii) NRI iii) Overseas Bodies Corporate	133 150 NIL	87676 77843 NIL	87676 77843 NIL	0.68 0.61 NIL	0.68 0.61 NIL	NIL NIL NIL	NIL NIL NIL
	Sub Total (B) (2)	7171	4403741	4403569	34.34	34.34	NIL	NIL
	Total Pubic shareholding (B) = (B)(1)+(B)(2)	7176	5916316	5916144	46.14	46.14	NIL	NIL
	TOTAL (A) +(B)	7179	12822588	12822416	100.00	100.00	1152000	8.98

(C)	Shares held by Custodians and against which Depository Receipts have been issued GRAND TOTAL (A) +(B) +(C)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
		7179	12822588	12822416	100.00	100.00	1152000	8.98

(I) (B) Statement showing shareholding of persons belonging to the category“Promoter and Promoter Group”

Sr No	Name of the Shareholders	Number of shares	Shares as a percentage of total number of shares (ie grand Total (A)+(B)+(C) Indicated of statement at para (I)(a) above	Shares pledged or otherwise encumbered		
				Number	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Naresh Malhotra	5525000	43.0880	1152000	20.8507	8.9841
2	Namit Malhotra	1240000	9.670	NIL	NIL	NIL
3	Neeta Malhotra	141272	1.1017	NIL	NIL	NIL
	Total	6906272	53.8602	1152000	16.6805	8.9841

I (C) Statement showing shareholding of persons belonging to the category " public" and holding more than 1% of the total number of shares.

<u>Sr No</u>	<u>Name of the Shareholders</u>	<u>Number of shares</u>	<u>Shares as a percentage of total number of shares (ie Grand Total (A)+(B)+(C) Indicated of statement at para (I)(a) above</u>
1.	Jhunjhunwala. Rakesh Radheshyam	250000	1.9497
2.	Jhunjhunwala Rekha Rakesh	632500	4.9327
3.	India Investment Partners Limited A/C ICGQ LIMITED	930536	7.2570
4.	Reliance Capital Limited	1739000	13.5620
5.	Daivi Ventures	283379	2.2100
6.	Morgan Stanley Mauritius Company Limited	217904	1.6994
	TOTAL	4053319	31.6108

(I) (d) Statement showing details of Locked in shares .

<u>Sr No</u>	<u>Name of the Shareholders</u>	<u>*Category of Shareholders (Promoters/Public)</u>	<u>Number of Shares</u>	<u>Shares as a percentage of total number of shares (ie Grand Total (A)+(B)+(C) Indicated of statement at para (I)(a) above</u>
1.	Suresh Productions Private Limited	Public	25000	0.1950
	Total		25000	0.1950

(II) (a) Statement showing details of Depository Receipts (DRs) - NIL

<u>Sr No</u>	<u>Type of outstanding DR (ADRs,GDRs,SDRs etc)</u>	<u>Number of outstanding DRs</u>	<u>Number of shares underlying outstanding DRs</u>	<u>Shares underlying outstanding DRs as a percentage of Total number of shares (ie Grand Total (A) + (B) + (C) indicated in statement at para (i) (a) above</u>
<u>1</u>				
<u>2</u>				
	TOTAL			

(II) (b) statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares - NIL

<u>Sr No</u>	<u>Type of outstanding DR (ADRs,GDRs,SDRs etc)</u>	<u>Number of outstanding +DRs</u>	<u>Number of shares underlying outstanding DRs</u>	<u>Shares underlying outstanding DRs as a percentage of Total number of shares (ie Grand Total (A) + (B) + (C) indicated in statement at para (i) (a) above</u>
<u>1</u>				
<u>2</u>				
	<u>TOTAL</u>			