

August 14, 2019

To,
National Stock Exchange of India
Limited
Listing Department
Exchange Plaza,
Bandra-Kurla Complex
Bandra East, Mumbai - 400 051
Fax Nos.: 26598237 / 26598238

To, BSE Limited Listing Department Phiroze Jeejebhoy Towers, Dalal Street, Mumbai - 400 001 Fax Nos.:22723121/2037/2039

Dear Sir/Madam,

Ref.: Scrip Code: BSE - 532748/NSE - PFOCUS

Sub: Intimation under Regulation 30 of the SEBI (Listing and Obligations and Disclosure Requirements) Regulation, 2015 ("Listing Regulation")

Dear Sir

Please note that 3,11,32,076 warrants allotted by the Company to Promoter and Promoter Group and Non-Promoter on February 14, 2018 stands lapsed on August 13, 2019 as the concerned warrant holders have not exercised their option for conversion/entitlement. Hence, 3,11,32,076 warrants stands cancelled and application money stands forfeited.

You are requested to take the same on records.

Thanking You,

For Prime Focus Limited

Parina Shah

Company Secretary & Compliance Officer