WWW.FINANCIALEXPRESS.COM

Sheela Datt

Hadfa Khalid

Gulam Hader

Samir S. Shah

Sanjay S. Shah

entertaining any claim/damage whatsoever it may be.

36628

904509

Place: Chandigarh

Date: 17.02.2021

SML ISUZU LIMITED

Regd. Office: Village Asron, Distt. Shahid Bhagat Singh Nagar (Nawanshahr) 144 533.

Phone: (91)-1881- 270255, Fax: (91)1881-270223. CIN: L50101PB1983PLC005516.

Website address: www.smlisuzu.com Email : investors@smlisuzu.com

NOTICE

lictice is hereby given that share certificate Nos. as per detail given below has been reported lost or misplace

61167-68

94151-55

96021-26

Any person who has a claim or interest in the above shares and having any objection to the issue

of duplicate share certificate in lieu of the above is required to notify the same to the company at

its registered office within 15 days from the date of this notice indicating the nature of the claim or

lien or interest of his objection to the said issue of duplicate share certificate through an affidavit

duly attested. Else the company will proceed to issue duplicate share certificate without

Name of shareholder | Share Certificate no.



THURSDAY, FEBRUARY 18, 2021

Distinctive nos.

8830406-8830505

10479601-10479850

7210821-7210870 8481006-8481055

6827421-6827470 7806771-7806820

10422851-10422950

No. of shares

100

250

For SML ISUZU LIMITED (PARVESH MADAN)

Company Secretary

THE ADMINISTRATION OF UNION TERRITORY OF LADAKH OFFICE OF THE DIVISIONAL COMMISSIONER, UT LADAKH

> NOTICE INVITING E-TENDER e-NIT NO: 01/DC of 2021 Dated: 02.02.2021

Tel/Fax: 01982-255567, E-mail: divcomladakh@gmail.com

For and on behalf of Lt. Governor, UT Ladakh, e-Tenders are invited from the Registered Government/Semi Government Department/Original Manufacturer/Authorized Distributors/Dealers and those Firms/Dealers who are either registered by those who are dealing with the supply of "Disaster and **Rescue Equipments**" which are required by UT Administration Ladakh. The tender will come in force with effect from 02.02.2021 by 04.00 P.M.

The detail of items is as under: Name of the Item Specification | Period of Contract Disaster and Rescue Equipment Annexure "A" One Year The bidding documents, Bill of quantities (BOQ), set of Terms & Conditions of the contract and other details can be seen/downloaded from the website www.tenders.ladakh.gov.in as per the schedule of dates given below:

Date of issue of Tender Notice 02.02.2021 Date of Publishing of Tender Notice 03.02.2021 (4.00 P.M.) Period of Downloading of Bidders 03.02.2021 (4.00 P.M.) to 24.02.2021 (3.00 P.M.) iv) Online Bid Submission Date of Start 03.02.2021 (4.00 P.M.) Online Submission End Date 24.02.2021 (3.00 P.M.) vi) Date of receiving the Hard Copies of 03.02.2021 (4.00 P.M.) to 24.02.2021 (3.00 P.M.) CDR, DD and Affidavit in original & attested copies of other documents. vii) Date of Opening of the Tender 25.02.2021, 12.00 P.M. or any

Sd/-Divisional Commissioner, UT Ladakh. LEH-636

other date convenient to commit-

tee members.



PARTY CRUISERS LIMITED

This is only an advertisement for information purposes and is not a prospectus announcement.

CIN: U63040MH1994PLC083438

Our Company was originally incorporated as Party Cruisers Private Limited on December 02, 1994 under the Companies Act, 1956 vide certificate of incorporation issued by the Registrar of Companies, Maharashtra. Subsequently, the name of the company was changed from "Party Cruisers Private Limited" to "Party Cruisers Limited" under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the EGM held on September 03, 2013 and had obtained fresh certificate of incorporation dated November 13, 2013 issued by the Registrar of Companies, Maharashtra. For further details of our Company, see "General Information" and "History and Certain Other Corporate Matters" on pages 46 and 117, respectively.

Registered Office: 303/304/305, Simran Plaza, Khar 4th Road, Next to Regal Enclave Hotel, Khar (West), Mumbai - 400 052, Maharashtra, India Tel. No.: +91 22 49739352 | Email: compliance@partycruisersindia.com | Website: www.partycruisersindia.com Contact Person: Ms. Namrata Subhash singh Negi, Company Secretary & Compliance Officer

PPROMOTER OF THE COMPANY: MR. ZUZER HATIM LUCKNOWALA & MRS. RACHANA ZUZER LUCKNOWALA

THE ISSUE

PUBLIC ISSUE OF 15,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF PARTY CRUISERS LIMITED ("OUR COMPANY" OR "THE ISSUER COMPANY") FOR CASH AT A PRICE ₹ 51/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 41/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 775.20 LAKHS ("THE ISSUE"), OF WHICH 76,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR A CASH PRICE OF ₹ 51/- PER EQUITY SHARE, AGGREGATING TO ₹ 38.76 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 14,44,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 51/- PER EQUITY SHARE AGGREGATING TO ₹ 736.44 LAKHS (IS HEREINAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.14 %AND 25.79 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 209 OF THIS PROSPECTUS.

ISSUE

OPENS ON: MONDAY, FEBRUARY 22, 2021

CLOSES ON: THURSDAY, FEBRUARY 25, 2021

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00 EACH AND THE ISSUE PRICE OF ₹ 51.00 IS 5.1 TIMES OF THE FACE VALUE

MINIMUM APPLICATION SIZE OF 2.000 EQUITY SHARES AND IN MULTIPLES OF 2.000 EQUITY SHARES THEREAFTER FOR FURTHER DETAILS, PLEASE REFER TO THE "SECTION XII- ISSUE RELATED INFORMATION" BEGINNING ON PAGE 209 OF THE PROSPECTUS.

ASBA'

Simple, Safe, Smart way of Application - Make use of it !!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.



UPI now available in ASBA for retail individual investors applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 218 of the Prospectus. The process is also available on the website of SEBI and Stock Exchange in the General Information Document. ASBA forms can be downloaded from the website of NSE and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism)

and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange. PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE platform of NSE Limited ("NSE") in terms of the

Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated February 03, 2021 from NSE Limited ("NSE") for using its name in the Offer Document for listing of our shares on the EMERGE platform of NSE Limited. However investors may refer to the entire Disclaimer Clause of NSE beginning on page 202 of the Prospectus. For the purpose of this Issue, the Designated Stock Exchange will be the NSE Limited.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was furnished to SEBI in soft copy. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 198 of the Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE Limited (NSE) should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 202 of the Prospectus for the full text of the Disclaimer Clause pertaining to NSE".

REGISTRAR TO THE ISSUE

LEAD	MANAGER	R TO THE ISS	UE
	,		
)		
1			
First Ove	rseas Capit	tal Limited	

1-2 Bhupen Chambers, Ground Floor,

Email: sunu@focl.in/mala@focl.in

Contact Person: Mr.Sunu Thomas /

SEBI Registration No.: INM000003671

Ms. Mala Soneji

Dalal Street, Mumbai-400 001

Tel. No.: +91 22 40509999

Investor Grievance Email:

investorcomplaints@focl.in

Website: www.focl.in

Fax No.: N.A.

KFINTECH

KFin Technologies Private Limited

Selenium Building, Tower-B, Plot No 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, TelanganaIndia - 500 032.

Tel. No.: +91 40 6716 2222 Fax No.: +91 40 2343 1551 E-mail: pcl.ipo@kfintech.com

Investor Grievance Email: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: Mr. M Murali Krishna. SEBI Registration No.: INR000000221

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Namrata Subhashsingh Negi Party Cruisers Limited

303/304/305, Simran Plaza, Khar 4th Road, Next to Regal Enclave Hotel, Khar (West), Mumbai – 400 052, Maharashtra, India | Tel.No.: +912249739352; Email: compliance@partycruisersindia.com Website: www.partycruisersindia.com

Applicants can contact the Compliance Officer or the LM or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc.

BANKER TO THE ISSUE AND SPONSOR BANK: HDFC BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of Party Cruisers Limited, Lead Manager: First Overseas Capital Limited. Application Forms will be available at the selected location of registered brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of Stock Exchange at www.nseindia.com.

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.focl.in and the website of the Issuer Company at www.partycruisersindia.com

GENERAL RISK: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the

Prospectus. Specific attention of the investors is invited to the section, "Risk Factors" on page 21 of the Prospectus. ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

MAIN OBJECTS OF THE COMPANY AS PER MOA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 117 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 307 of the Prospectus. LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

CAPITAL STRUCTURE: Authorized Capital of the Company is ₹ 6,00,00,000 consisting of 60,00,000 Equity Shares of ₹ 10 each. Pre Issue Capital: Issued, Subscribed and Paid-up Capital ₹ 4,08,00,000 consisting of 40,80,000 Equity Shares of ₹ 10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹ 5,60,00,000 consisting of 56,00,000 Equity Shares of ₹ 10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 56 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Zuzer Lucknowala (10 Equity Shares) and Mr. Joji George (10 Equity Shares).

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated February 12, 2021.

Investors should read the Prospectus carefully, including the Risk Factors on page 21 of the Prospectus before making any investment decision.

For PARTY CRUISERS LIMITED On behalf of the Board of Directors

Sd/-

Place: Mumbai Date: February 17, 2021

financialexp epap.in

Rachana Lucknowala Managing Director

For Party Cruisers Limited subject to market conditions, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.focl.in the website of the NSE i.e. www.nseindia.com. and website of the Issuer Company at www.partycruisersindia.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 21 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

8

MESCO STEEL

Mideast Integrated Steels Limited CIN: L74899DL1992PLC050216

Regd. Off: H-1, Zamrudpur Community Centre, Kailash Colony, New Delhi - 110 048 Website: www.mescosteel.com; Ph. No. 011-29241099 & 40587085

(1)	Extract or the Stateme	nt of Unadulted Fi	nanciai Results ro	r ine quarier ende	a 30th June, 2020			
			Standalon	o Posults		Co	onsolidated Result	Rs. in Mr
S. No.	Particulars .	Quarter Ended 30-Jun-20 Unaudited Rs. in Mn	Quarter Ended 30-Jun-19 Unaudited Rs. in Mn	Quarter Ended 31-Mar-20 Audited Rs. in Mn	Year Ended 31-Mar-20 Audited Rs. in Mn	Quarter Ended 30-Jun-20 Unaudited Rs. in Mn	Quarter Ended 30-Jun-19 Unaudited Rs. in Mn	Year Ended 31-Mar-20 Audited Rs. in Mn
1	Total Income from Operations	4.84	1,595.27	257.00	4,473.22	4.84	1,607.17	4,508.28
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(157.81)	(219.43)	(104.50)	(537.69)	(223.04)	(362.98)	(936.68)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(157.81)	(219.43)	(104.50)	(537.69)	(223.04)	(362.98)	(936.68)
4	Net Profit/(Loss) for the period after Tax (after Exceptional and/or Extraordinary items)	(167.81)	(239.43)	(119.50)	(597.69)	(233.04)	(382.98)	(996.68)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(167.26)	(238.68)	(118.93)	(596.37)	(232.49)	(382.23)	(996.19)
6	Equity Share Capital (Face value Rs.10/- per Equity Share) Reserves (excluding Revaluation Reserve as shown in	1,378.75	1,378.75	1,378.75	1,378.75	1,378.75	1378.75	` ′
,	balance sheet of previous year)	-		-		-		
8	Earning per share (of Rs.10/- each)(for continuing and discontinued operations)							
	Basic (Rs.) Diluted (Rs.)	(1.22) (1.22)	(1.74) (1.74)	(0.87) (0.87)	(4.34) (4.34)	(1.69) (1.69)	(2.78) (2.78)	(7.23) (7.23)
		(/	(, , ,	(****/	(****)	(,	(/	(/

extract of the Statement of Unadulted Financial Results for the quarter and hair year ended 30th September, 2020	

Standalone Consolidated							
S. No.	Particulars	Quarter Ended 30-Sep-20 Unaudited Rs. in Mn	Quarter Ended 30-Sep-19 Unaudited Rs. in Mn	Half Year ended 30-Sep-20 Unaudited Rs. in Mn	Quarter ended 30-Sep-20 Unaudited Rs. in Mn	Quarter ended 30-Sep-19 Unaudited Rs. in Mn	Half year ended 30-Sep-20 Unaudited Rs. in Mn
1	Total Income from Operations	353.59	1,520.80	358.43	353.59	1,521.45	358.43
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	59.68	(206.48)	(98.15)	(5.55)	(276.74)	(228.61)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or						I
	Extraordinary items)	59.68	(206.48)	(98.15)	(5.55)	(276.74)	(228.61)
4	Net Profit/(Loss) for the period after Tax (after Exceptional and/or						I
	Extraordinary items)	54.68	(216.48)	(113.15)	(10.55)	(286.74)	(243.61)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for		i i	i i	` ′	, /	` '
	the period (after tax) and Other Comprehensive Income (after tax)]	54.88	(216.38)	(112.40)	(10.35)	(286.64)	(242.86)
6	Equity Share Capital (Face value Rs.10/- per Equity Share)	1,378.75	1,378.75	, ,	, ,	1,378.75	1,378.75
7	Reserves (excluding Revaluation Reserve as shown in	,,,,,,,	1,,5	,,,,,,	.,	.,	,,,,,,,,,,,
	balance sheet of previous year)			_	_	_	.
8	Earning per share (of Rs.10/- each) (for continuing and discontinued						
	operations)						
	Basic (Rs.)	0.40	(1.57)	(0.82)	(0.08)	(2.08)	(1.77)
	Diluted (Rs.)	0.40	(1.57)	, ,	(0.08)	(2.08)	(1.77)
	Diatod (110.)	0.40	(1.07)	(0.02)	(0.00)	(2.00)	(1.77)

Extract of the Statement of Unaudited Financial Results for the quarter and nine months ended 31st December, 2020

	Standalone Consolidated										
S. No.	Particulars	Quarter Ended 31-Dec-20 Unaudited	Quarter Ended 31-Dec-19 Unaudited	Nine Months Ended 31-Dec-20 Unaudited	Quarter ended 31-Dec-20 Unaudited	Quarter ended 31-Dec-19 Unaudited	Nine Months Ended 31-Dec-20 Unaudited				
		Rs. in Mn	Rs. in Mn	Rs. in Mn	Rs. in Mn	Rs. in Mn	Rs. in Mn				
	Total Income from Operations	352.45	1,100.15	710.88	352.45	1,100.15	710.88				
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	41.75	(7.30)	(56.40)	(25.41)	(7.29)	(254.02)				
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or										
1	Extraordinary items)	41.75	(7.30)	(56.40)	(25.41)	(7.29)	(254.02)				
4	Net Profit/(Loss) for the period after Tax (after Exceptional and/or		(00.00)	(70.40)	(00.44)	(22.22)	(074.00)				
١, ا	Extraordinary items)	36.75	(22.30)	(76.40)	(30.41)	(22.29)	(274.02)				
5	Total Comprehensive Income for the period [Comprising Profit / (Loss)	27.05	(00.40)	(75.45)	(20.04)	(00.00)	(070 77)				
6	for the period (after tax) and Other Comprehensive Income (after tax)]	37.25	(22.40)	(75.15)	(29.91)	(22.39)	(272.77)				
7	Equity Share Capital (Face value Rs.10/- per Equity Share) Reserves (excluding Revaluation Reserve as shown in balance sheet	1,378.75	1,378.75	1,378.75	1,378.75	1,378.75	1,378.75				
'	of previous year)				_	_	_				
8	Earning per share (of Rs.10/- each)(for continuing and]]]		-				
ľ	discontinued operations)										
	Basic (Rs.)	0.27	(0.16)	(0.55)	(0.22)	(0.16)	(1.99)				
	Diluted (Rs.)	0.27	(0.16)	(0.55)	(0.22)	(0.16)	(1.99)				

The above results have been reviewed and recommended by the Audit Committee and have been approved and taken on record by the Board of Directors at its meeting held on February 17, 2021

In pursuance to the Judgement dated 2nd August, 2017 of Honorable Supreme Court of India, in the matter of Writ Petition (Civil) No. 114 of 2014 (Common Cause v/s Union of India & Others), an amount of Rs 924.75 crores has been imposed on the Company towards 'Compensation' as determined in the said Judgement which was to be paid by 31st December 2017, eventhough the Government Taxes an Royalty was paid on the ores extracted. Since the amount was not paid by the stipulated date, the Honorable Supreme Court ordered to stop mining operations with effect from 1st January 2018. The Compan had filed a 'Curative petition' (Civil) before the Honorable Supreme Court of India challenging the Judgement in March 2018 however the petition has been dismissed by the Supreme Court during the reporting quarter. Provision for the above compensation along with interest has not been made in the books of accounts. Further the realization amount from said sale should be deposited with the State of Odisha towards partial satisfaction of the Compensation demand raised by Demand Notice dated 02.09.2017. The Company is in process to sell the iron ore and to comply with the norms, it is further to be noted that Company managed to get an extension of further six months vide last order dated 24th November, 2020. The Company has deposited with the Government Rs. 51.19 crores including GST till Secptember 2020, Rs. 78.32 crores including GST till December 2020 and Rs. 116.39 crores including GST till 15th February 2021 under protest towards Compensation amount.

There was arbitration award received in June 2019 for Rs. 718 crores. The Company has already appealed to this Award. The appeal has been admitted in the High Court. The Company is confident to win the award and hence not making any provision in the books.

The above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations 2015. The full format of the Quarterly/Annual Financial Results are available on the websites of the Stock Exchange(s) and the listed entity. www.bseindia.com.

Previous periods figures have been regrouped / rearranged wherever necessary to conform to the current period's classification(s).

For and on behalf of the Board of Directors For Mideast Integrated Steels Limited

> Rita Singh Chairperson cum Managing Director DIN:00082263

Place: New Delhi

Date: 17.02.2021

PRIME FOCUS LIMITED

Registered Office: Prime Focus House, Linking Road, Opp. Citi Bank, Khar (West), Mumbai, Maharashtra, 400 052; CIN: L92100MH1997PLC108981: Tel. No: 022-67155000: Fax No: 022-67155001 / 67155100; Website: www.primefocus.com

Recommendations of the Committee of Independent Directors ("IDC") of Prime Focus Limited on the Open Offer to the Public Shareholders of the Prime Focus Limited, under Regulation 26(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations"). All capitalized terms used herein, but not specifically defined herein, shall have the meanings ascribed to them under the Letter of Offer dated February 9, 2021 ("LOF").

 Date of meeting February 12, 2021 Prime Focus Limited ("Target Company") 2. Name of the Target Company (TC)

3. Details of the Offer pertaining to TC A2R Holdings ("Acquirer") along with ARR Studio Private Limited ("PAC 1") and Mr. Namit Malhotra ("PAC 2", together with PAC 1.

"PACs") acting in their capacity as persons acting in concert with the Acquirer, have made an open offer for acquisition of up to 8,23,71,046 (Eight Crores Twenty Three Lakh Seventy One Thousand Forty Six) fully paid up equity shares of face value of INR 1 (Rupee One) each of the Target Company ("Equity Share"), representing 26% of the Expanded Voting Share Capital of the Target Company, from the Public Shareholders, in terms of Regulation 3(2) and other applicable regulations of the SEBI (SAST) Regulations

The Acquirer has entered into a share purchase agreement, dated December 24, 2020 ("SPA"), wherein the Acquirer has agreed to acquire 10,49,39,361 (Ten Crore Forty Nine Lakh Thirty Nine Thousand Three Hundred and Sixty One) Equity Shares of the Target Company, representing 33.12% of the Expanded Voting Share Capital ("Sale Shares"), from IDBI Trusteeship Services Limited (acting in its capacity as debenture trustee on behalf of and for the benefit of Credit Suisse AG, Singapore Branch), in 2 (two) tranches, at INR 44.15 (Rupees Forty Four and Fifteen paisa) per Sale Share, subject to, and in accordance with the terms of the SPA. The Acquirer is a part of the promoter and promoter group of the Target Company. As on the date of the Public Announcement for the

Offer, the promoter and promoter group of the Target Company held 10,46,07,641 (Ten Crore Forty Six Lakh Seven Thousand Six Hundred and Forty One) Equity Shares aggregating to 33.02% of the Expanded Voting Share Capital. Since the Acquirer entered into the SPA to acquire the Equity Shares in excess of 5% of the Expanded Voting Share Capital, in this financial year, the Offer has been made by the Acquirer and the PACs under Regulation 3(2) and other applicable provisions of the SEBI SAST Regulations. Name of the Acquirer:

with the acquirer

4 Name(s) of the acquirer and PAC A2R Holdings Persons Acting in Concert with Acquirer: 1. ARR Studio Private Limited; and Mr. Namit Malhotra:

5 Name of the Manager to the offer

Keynote Financial Services Limited The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400028 Tel: +91-22-6826 6000-3 Fax: +91-22-6826 6088

6 Members of the Committee of

Contact Person: Ms. Pooja Sanghavi / Mr. Shashank Pisat Email: mbd@kevnoteindia.net, Website: www.kevnoteindia.net Mr. Samu Devarajan (Chairman)

SEBI Registration No. INM 000003606

Independent Directors (Please indicate the chairperson of the

Mr. Rivkaran Chadha Mr. Kodi Raghavan Srinivasan IDC Member's relationship with the The members of the IDC ("IDC Members") are independent and non-executive directors of the Target Company. Further the IDC

any other contract / relationship), if any

TC (Director, Equity shares owned, Members do not hold any Equity Shares or other securities of the Target Company, and other than their position as a director of the Target Company, there is no other contract or relationship between the IDC Members and the Target Company. None of the IDC Members have traded in the Equity Shares or other securities of the Target Company, since their respective

8 Trading in the Equity shares/other securities of the TC by IDC Members appointment on the board of the Target Company.

9 IDC Member's relationship with the - None of the IDC Members are directors of Acquirer and PAC 1; acquirer (Director, Equity shares - None of the IDC Members hold any equity shares of Acquirer and PAC 1; and

owned, any other contract / relationship), if any 10 Trading in the Equity shares/other

- None of the IDC Members have any contractual relationship with Acquirer and the PACs. None of the IDC Members have traded in the shares/other securities of the Acquirer and PAC 1.

securities of the acquirer by **IDC** Members as to whether the offer is fair and

11 Recommendation on the open offer, The IDC Members believe that the Offer is fair and reasonable, and in line with the SEBI (SAST) Regulations.

12 Summary of reasons for recommendation

The IDC Members have reviewed a) the public announcement dated December 24, 2020 ("PA"), b) Detailed Public Statement ("DPS") published on January 1, 2021, c) Draft Letter of Offer dated January 8, 2021 ("DLOF") and d) LOF.

The members of IDC considered the following facts: a) the volume-weighted average price paid or payable for acquisitions, by the Acquirer, during the 52 (Fifty Two) weeks and 26 (Twenty Six) weeks immediately preceding the date of the Public Announcement was ₹ 44.00/-; b) the Acquirer and the PACs have made the Offer pursuant to execution of the SPA for purchase of the Sale Shares from IDBI Trusteeship Services Limited (acting in its capacity as debenture trustee on behalf of and for the benefit of Credit Suisse

AG, Singapore Branch), in 2 (two) tranches, at INR 44.15 (Rupees Forty Four and Fifteen paisa) per Sale Share; c) Since the Equity Shares of the Target Company are infrequently traded (within the meaning "infrequently traded shares" under clause (j) of subregulation (1) of Regulation 2 of the SEBI (SAST) Regulations), the fair value of the Equity Shares of Target Company, as arrived by Ms. R. B. Pandya & Co, Chartered Accountant ("Valuer") vide their valuation report dated December 23, 2020, was ₹ 40.50 (Rupees Forty and Fifty paisa) per equity share. Based on the above facts and review of the PA, DPS, DLOF and LOF the IDC is of the opinion that the Offer Price of ₹ 44.15 (Rupees Forty Four and Fifteen paisa) per equity share offered by the Acquirer and the PACs prima facie appears to be: (a) in accordance with the

However, the shareholders of the Target Company are advised to independently evaluate the Offer and take an informed decision

13 Details of Independent Advisors, if any.

(SAST) Regulations.

Place: Mumbai

14 Any other matter(s) to be highlighted None To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI

regulations prescribed under the SEBI (SAST) Regulations; and (b) fair and reasonable.

For and on behalf of the IDC of Prime Focus Limited ... Date: February 17, 2021

about tendering the Equity Shares held by them in the Offer.

Authorised Signatory C