

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Prime Focus Limited
2.	Scrip Code/Name of Scrip/Class of Security: 532748
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted [X])=	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: Y	Total								
(A)	Promoter & Promoter Group	3	104607641	0	0	104607641	34.96	104607641	0	104607641	34.97	0	34.97	0	0.0000	13843185	13.23	104607641
(B)	Public	10563	194558004	0	0	194558004	65.03	194558004	0	194558004	65.03	0	65.03	0	0.0000	NA	NA	194557984
(C)	Non Promoter - Non Public				0				0					0.0000	NA	NA		
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.0000	NA	NA	NA	0	
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.0000	NA	NA	NA	0	
	Total	10566	299165645	0	0	299165645	100.00	299165645	0	299165645	100.0000	0	100.00	0	0.0000	13843185	4.62	299165625

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying %	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
									No of Voting Rights					Total as a % of (A+B+C)	Outstanding convertible securities	No. (a)	As a % of total Shares held(b)		No. (a)	As a % of total Shares held(b)
									Class eg: X	Class eg: Y	Total									
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) =	(viii) As a	(ix)			(x)	(xi)=	(xii)		(xiii)	(xiv)			
1	Indian																			
(a)	Individuals / Hindu Undivided Family		2	77101546	0	0	77101546	25.77	77101546	0	77101546	25.77	0	25.77	0	0.00	13843185	17.95	77101546	
	Naresh Mahendranath Malhotra	AADPM9824D	1	62201546	0	0	62201546	20.79	62201546	0	62201546	20.79	0	20.79	0	0.00	10854395	17.45	62201546	
	Namit Naresh Malhotra	AACPM0384K	1	14900000	0	0	14900000	4.98	14900000	0	14900000	4.98	0	4.98	0	0.00	2988790	20.06	14900000	
(b)	Central Government / State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(c)	Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(d)	Any Other (Specify)		1	27506095	0	0	27506095	9.19	27506095	0	27506095	9.19	0	9.19	0	0.00	0	0.00	27506095	
	Bodies Corporate		1	27506095	0	0	27506095	9.19	27506095	0	27506095	9.19	0	9.19	0	0.00	0	0.00	27506095	
	Monsoon Studio Pvt Ltd	AAHCM0799E	1	27506095	0	0	27506095	9.19	27506095	0	27506095	9.19	0	9.19	0	0.00	0	0.00	27506095	
	Sub Total (A)(1)		3	104607641	0	0	104607641	34.97	104607641	0	104607641	34.97	0.00	34.97	0	0.00	13843185	13.23	104607641	
2	Foreign																			
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(e)	Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
	Sub Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
	Total Shareholding Of Promoter And Promoter Group (A)=(A)(1)+(A)(2)		3	104607641	0	0	104607641	34.97	104607641	0	104607641	34.97	0	34.97	0	0.00	13843185	13.23	104607641	

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Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a %	(IX)			(X)	(XII)		(XIII)		(XIV)		
1 Institutions																		
(a) Mutual Fund		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e) Foreign Portfolio Investor		12	29902624	0	0	29902624	9.99	29902624	0	29902624	9.99	0	9.99	0	0.0000	NA	NA	29902624
Standard Chartered Private Equity (Mauritius)limited	AAACF6774H	1	29241817	0	0	29241817	9.77	29241817	0	29241817	9.77	0	9.77	0	0.0000	NA	NA	29241817
(f) Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(g) Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(i) Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
Sub Total (B)(1)		12	29902624	0	0	29902624	9.99	29902624	0	29902624	9.99	0	9.99	0	0.0000	NA	NA	29902624
2 Central Government/ State Government(s)/ President of India																		
Central Government / State Government(s)		1	1000	0	0	1000	0.00	1000	0	1000	0.00	0	0.00	0	0.00	NA	NA	1000
Sub Total (B)(2)		1	1000	0	0	1000	0.00	1000	0	1000	0.00	0	0.00	0	0.00	NA	NA	1000
3 Non-Institutions																		
(a) Individuals			0	0	0	0										NA	NA	
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		9798	9221361	0	0	9221361	3.08	9221361	0	9221361	3.0824	0	3.0824	0	0.0000	NA	NA	9221341
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		2	2086728	0	0	2086728	0.70	2086728	0	2086728	0.6975	0	0.6975	0	0.0000	NA	NA	2086728
(b) NBFCs registered with RBI		3	7431	0	0	7431	0.00	7431	0	7431	0.0025	0	0.0025	0	0.0000	NA	NA	7431
Trust Employee		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0000	NA	NA	0
(d) Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0000	NA	NA	0
(e) Any Other (Specify)		747	153338860	0	0	153338860	51.26	153338860	0	153338860	51.26	0	51.26	0	0.0000	NA	NA	153338860
IEPF		1	9485	0	0	9485	0.00	9485	0	9485	0.00	0	0.00	0	0.0000	NA	NA	9485
Trusts		1	100	0	0	100	0.00	100	0	100	0.00	0	0.00	0	0.0000	NA	NA	100
Hindu Undivided Family		339	500342	0	0	500342	0.17	500342	0	500342	0.17	0	0.17	0	0.0000	NA	NA	500342
Foreign Companies		3	36549990	0	0	36549990	12.22	36549990	0	36549990	12.22	0	12.22	0	0.0000	NA	NA	36549990
Marina Iv (Singapore) Pte.Ltd.	AAICM9473F	1	23390875	0	0	23390875	7.82	23390875	0	23390875	7.82	0	7.82	0	0.0000	NA	NA	23390875
***Standard Chartered Private Equity (Mauritius)III Limited	AAJCS5416L	1	10458768	0	0	10458768	3.50	10458768	0	10458768	3.50	0	3.50	0	0.0000	NA	NA	10458768
Non Resident Indians (Non Repat)		70	201620	0	0	201620	0.07	201620	0	201620	0.07	0	0.07	0	0.0000	NA	NA	201620
Non Resident Indians (Repat)		101	166524	0	0	166524	0.06	166524	0	166524	0.06	0	0.06	0	0.0000	NA	NA	166524
Clearing Member		72	1188050	0	0	1188050	0.40	1188050	0	1188050	0.40	0	0.40	0	0.0000	NA	NA	1188050
Bodies Corporate		160	114722749	0	0	114722749	38.35	114722749	0	114722749	38.35	0	38.35	0	0.0000	NA	NA	114722749
**Reliance Mediaworks Financial Services Private Limited	AAICR1709C	1	104939361	0	0	104939361	35.08	104939361	0	104939361	35.08	0	35.08	0	0.0000	NA	NA	104939361
Top Class Capital Markets Pvt Ltd	AACCTS800G	1	7526400	0	0	7526400	2.52	7526400	0	7526400	2.52	0	2.52	0	0.0000	NA	NA	7526400
Sub Total (B)(3)		10550	164654380	0	0	164654380	55.04	164654380	0	164654380	55.04	0	55.04	0	0.0000	NA	NA	164654360
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		10563	194558004	0	0	194558004	65.03	194558004	0	194558004	65.03	0	65.03	0	0.0000	NA	NA	194557984

*** Out of the 10458768 (3.5%) held by Standard Chartered Private Equity (Mauritius) III Limited, Marina IV (Singapore) Pte. Ltd. is the beneficial owner of 41,79,961 constituting 1.40% of the paid up capital of the Company which are currently held by Standard Chartered Private Equity (Mauritius) III Limited. Further Standard Chartered Private Equity (Mauritius) III Limited and Marina IV (Singapore) Pte. Ltd. are affiliates under the common control of Standard Chartered Plc.

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

** As set out in the Letter of Offer dated December 08, 2014 issued by Reliance MediaWorks Limited alongwith Reliance Land Private Limited (PAC 1), Mr. Namit Malhotra (PAC 2), Mr. Naresh Malhotra (PAC 3), Monsoon Studio Private Limited (PAC 4), this includes 10,49,39,361 shares which were held by Reliance MediaWorks Limited, a person acting in concert with the Promoters. Further, Reliance MediaWorks Limited sold 10,49,39,361 shares on March 30, 2017 to Reliance MediaWorks Financial Services Private Limited (a wholly owned subsidiary of Reliance MediaWorks Limited) by way of inter-se transfer of shares under Regulation 10(I) (a)(iii) of SEBI (SAST) Regulations, 2011.

ESOP Compensation Committee of the Board of Directors at its meeting held on August 12, 2016 approved grant of 1,79,32,738 Stock Options to eligible employees

The Company on 14th February, 2018 has issued Convertible Warrants as mentioned below:-

Sl.	Name of the Warrant holder	No. of Convertible Warrants allotted
1	Monsoon Studio Private Limited	28301887
2	Mr. Anshul Doshi	2830189
	Total	31132076

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIV)				
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0