

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1.	Name of Listed Entity: Prime Focus Limited		
2.	Scrip Code/Name of Scrip/Class of Security: 532748		
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)		
	a.	If under 31(1)(b) then indicate the report for Quarter ending - March 2018	
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment	
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
		<b>Particulars</b>	<b>Yes*</b>
	1	Whether the Listed Entity has issued any partly paid up shares?	No
	2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No
	3	Whether the Listed Entity has any shares against which depository receipts are issued?	No
	4	Whether the Listed Entity has any shares in locked-in?	Yes
	5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes
<p>* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.</p>			

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Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+	(VIII) As a %	(IX)	(X)	(XI)=	(XII)	(XIII)	(XIV)					
(A)	Promoter & Promoter Group	3	104607641	0	0	104607641	34.9665	104607641	0	104607641	34.9665	28301887	40.24	27506095	26.2945	24883185	23.7871	104607641
(B)	Public	10927	194558004	0	0	194558004	65.0335	194558004	0	194558004	65.0335	2830189	59.76	0	0	NA	NA	194557984
(C)	Non Promoter - Non Public											0				NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0	0	0	0	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0	0	0	0	0	NA	NA	0
	Total	10930	299165645	0	0	299165645	100.0000	299165645	0	299165645	100	0	100	27506095	9.1942	24883185	8.3175	299165625

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**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total									(XII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)=	(XII)	(XIII)	(XIV)				
<b>1</b>	<b>Indian</b>																		
(a)	Individuals / Hindu Undivided Family		2	77101546	0	0	77101546	25.7722	77101546	0	77101546	25.7722	0	23.34	0	0	24883185	32.2733	77101546
	Naresh Malhotra	AADPM9824D	1	62201546	0	0	62201546	20.7917	62201546	0	62201546	20.7917	0	18.83	0	0	21894395	35.1991	62201546
	Namit Malhotra	AACPM0384K	1	14900000	0	0	14900000	4.9805	14900000	0	14900000	4.9805	0	4.51	0	0	2988790	20.059	14900000
(b)	Central Government / State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Any Other (Specify)		1	27506095	0	0	27506095	9.1943	27506095	0	27506095	9.1943	0	16.9	27506095	100	0	0	27506095
	Bodies Corporate		1	27506095	0	0	27506095	9.1943	27506095	0	27506095	9.1943	0	16.9	27506095	100	0	0	27506095
	Monsoon Studio Private Limited	AAHCM0799E	1	27506095	0	0	27506095	9.1943	27506095	0	27506095	9.1943	28301887	16.9	27506095	100	0	0	27506095
	<b>Sub Total (A)(1)</b>		<b>3</b>	<b>104607641</b>	<b>0</b>	<b>0</b>	<b>104607641</b>	<b>34.9665</b>	<b>104607641</b>	<b>0</b>	<b>104607641</b>	<b>34.9665</b>	<b>28301887</b>	<b>40.24</b>	<b>27506095</b>	<b>26.2945</b>	<b>24883185</b>	<b>23.7872</b>	<b>104607641</b>
<b>2</b>	<b>Foreign</b>																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	<b>Sub Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>3</b>	<b>104607641</b>	<b>0</b>	<b>0</b>	<b>104607641</b>	<b>34.9665</b>	<b>104607641</b>	<b>0</b>	<b>104607641</b>	<b>34.9665</b>	<b>28301887</b>	<b>40.24</b>	<b>27506095</b>	<b>26.2945</b>	<b>24883185</b>	<b>23.7872</b>	<b>104607641</b>

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**Prime Focus Limited**

**Table III - Statement showing shareholding pattern of the Public shareholder**

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including securities convertible as a % assuming full conversion of convertible securities)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form						
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)		As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)			
								Class eg: X	Class eg: y	Total											
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)=	(XII)	(XIII)	(XIV)						
<b>1</b>	<b>Institutions</b>																				
(a)	Mutual Fund		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0				
(b)	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0				
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0				
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0				
(e)	Foreign Portfolio Investor		14	29832078	0	0	29832078	9.9718	29832078	0	29832078	9.9718	0	9.03	0	0	NA	NA	29832078		
	Standard Chartered Private Equity (Mauritius) Limited	AAACF6774H	1	29241817	0	0	29241817	9.7745	29241817	0	29241817	9.7745	0	8.85	0	0	0	NA	NA	29241817	
(f)	Financial Institutions / Banks		2	56265	0	0	56265	0.0188	56265	0	56265	0.0188	0	0.02	0	0	0	NA	NA	56265	
(g)	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(i)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	<b>Sub Total (B)(1)</b>		<b>16</b>	<b>29888343</b>	<b>0</b>	<b>0</b>	<b>29888343</b>	<b>9.9906</b>	<b>29888343</b>	<b>0</b>	<b>29888343</b>	<b>9.9906</b>	<b>0</b>	<b>9.05</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>NA</b>	<b>29888343</b>
<b>2</b>	<b>Central Government/ State Government(s)/ President of India</b>																				
	<b>Sub Total (B)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>NA</b>	<b>0</b>
<b>3</b>	<b>Non-Institutions</b>																				
(a)	<b>Individuals</b>																				
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		10104	9176313	0	0	9176313	3.0673	9176313	0	9176313	3.0673	0	2.78	0	0	0	0	NA	NA	9176293
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		2	2042303	0	0	2042303	0.6827	2042303	0	2042303	0.6827	2830189	1.48	0	0	0	0	NA	NA	2042303
(b)	NBFCs registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(e)	Any Other (Specify)		805	153451045	0	0	153451045	51.293	153451045	0	153451045	51.293	0	46.46	0	0	0	0	NA	NA	153451045
	Trusts		1	100	0	0	100	0	100	0	100	0	0	0	0	0	0	0	NA	NA	100
	Hindu Undivided Family		346	482652	0	0	482652	0.1613	482652	0	482652	0.1613	0	0.15	0	0	0	0	NA	NA	482652
	Foreign Companies		3	36549990	0	0	36549990	12.2173	36549990	0	36549990	12.2173	0	11.07	0	0	0	0	NA	NA	36549990
	Marina Iv (Singapore) Pte.Ltd.	AAJCM9473F	1	23390875	0	0	23390875	7.8187	23390875	0	23390875	7.8187	0	7.08	0	0	0	0	NA	NA	23390875
	Standard Chartered Private Equity (Mauritius) Limited	AAJCS5416L	1	10458768	0	0	10458768	3.496	10458768	0	10458768	3.496	0	3.17	0	0	0	0	NA	NA	10458768
	Non Resident Indians (Non Repat)		68	197211	0	0	197211	0.0659	197211	0	197211	0.0659	0	0.06	0	0	0	0	NA	NA	197211
	Non Resident Indians (Repat)		109	182589	0	0	182589	0.061	182589	0	182589	0.061	0	0.05	0	0	0	0	NA	NA	182589
	IEPF ACCOUNT		1	9485	0	0	9485	0.0032	9485	0	9485	0.0032	0	0.0032	0	0	0	0	NA	NA	9485
	Clearing Member		90	1062052	0	0	1062052	0.355	1062052	0	1062052	0.355	0	0.32	0	0	0	0	NA	NA	1062052
	Bodies Corporate		187	114966966	0	0	114966966	38.4292	114966966	0	114966966	38.4292	0	34.81	0	0	0	0	NA	NA	114966966
	Reliance Mediaworks Financial Services Private Limited	AAICR1709C	1	104939361	0	0	104939361	35.0773	104939361	0	104939361	35.0773	0	31.77	0	0	0	0	NA	NA	104939361
	Top Class Capital Markets Pvt Ltd	AAACT5800G	1	7526400	0	0	7526400	2.5158	7526400	0	7526400	2.5158	0	2.28	0	0	0	0	NA	NA	7526400
	<b>Sub Total (B)(3)</b>		<b>10911</b>	<b>164669661</b>	<b>0</b>	<b>0</b>	<b>164669661</b>	<b>55.043</b>	<b>164669661</b>	<b>0</b>	<b>164669661</b>	<b>55.043</b>	<b>0</b>	<b>50.71</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>NA</b>	<b>164669641</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)</b>		<b>10927</b>	<b>194558004</b>	<b>0</b>	<b>0</b>	<b>194558004</b>	<b>65.0335</b>	<b>194558004</b>	<b>0</b>	<b>194558004</b>	<b>65.0335</b>	<b>0</b>	<b>59.76</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>NA</b>	<b>194557984</b>

\*\*\* Out of the 10458768 (3.5%) held by Standard Chartered Private Equity (Mauritius) III Limited, Marina IV (Singapore) Pte. Ltd. is the beneficial owner of 41,79,961 constituting 1.40% of the paid up capital of the Company which are currently held by Standard Chartered Private Equity (Mauritius) III Limited. Further Standard Chartered Private Equity (Mauritius) III Limited and Marina IV (Singapore) Pte. Ltd. are affiliates under the common control of Standard Chartered Plc.

**Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):**

\*\* As set out in the Letter of Offer dated December 08, 2014 issued by Reliance MediaWorks Limited alongwith Reliance Land Private Limited (PAC 1), Mr. Namit Malhotra (PAC 2), Mr. Naresh Malhotra (PAC 3), Monsoon Studio Private Limited (PAC 4), this includes 10,49,39,361 shares which were held by Reliance MediaWorks Limited, a person acting in concert with the Promoters. Further, Reliance MediaWorks Limited sold 10,49,39,361 shares on March 30, 2017 to Reliance MediaWorks Financial Services Private Limited (a wholly owned subsidiary of Reliance MediaWorks Limited ) by way of inter-se transfer of shares under Regulation 10(1) (a)(iii) of SEBI (SAST) Regulations, 2011.

Pursuant to allotment of 53,334 Equity Shares under Employee Stock Option Scheme on February 14, 2018 the Total Paid up share capital of the company increased from 29,91,12,311 to 29,91,65,645 equity shares of Re. 1/- each.

ESOP Compensation Committee of the Board of Directors at its meeting held on August 12, 2016 approved grant of 1,79,32,738 Stock Options to eligible employees

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc:- Nil

