



**PRIME FOCUS**

L I M I T E D

**August 29, 2025**

To,  
National Stock Exchange of India Limited  
Listing Department,  
Exchange Plaza,  
Bandra Kurla Complex  
Bandra East,  
Mumbai - 400 051  
Fax Nos.: 26598237/26598238

To,  
BSE Limited  
Listing Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai- 400 001  
Fax Nos.: 22723121/2037/2039

**Ref: Scrip Code: BSE: 532748/ NSE: PFOCUS**

**Re.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("LODR Regulations") in respect of issue of Equity Shares on Preferential basis.**

Dear Sir/Madam,

This is in continuation to our earlier disclosure dated August 22, 2025.

In furtherance of receipt of communication from NSE on August 28, 2025 with regards to the clarification on the valuation report dated July 3, 2025 which inadvertently mentioned ₹338.55 as price per share of the target company under the asset approach instead of ₹329.31 per share, we hereby inform the shareholders of the Company that the revised valuation report dated August 29, 2025, issued by Maitri Valuation Private Limited, an independent Registered Valuer (IBBI Registration No.: IBBI/RV-E/11/2023/184), having office at E-501, Pramukh Oasis, Ahmedabad GNR Road, Sargasan, Gandhinagar— 382421, Gujarat with the corrected price per share, has been uploaded on the website of the Company at the following weblink:

<https://www.primefocus.com/wp-content/uploads/2025/07/Signed-Valuation-Report-Swap-ratio.pdf>

Please note that aforementioned does not change the swap ratio and / or the equity shares to be issued.

Kindly take the above on your record and acknowledge receipt of the same.

Thanking You,  
For **Prime Focus Limited**

**Parina Shah**  
**Company Secretary & Compliance Officer**