

The image shows the logo of Prime Focus Limited, which consists of a stylized figure with arms raised inside a circle. Below the logo, the text "PRIME FOCUS LIMITED" is written in a bold, sans-serif font. To the right of the logo, the company's CIN number is listed as L92100MH1997PLC108981. Below this, the registered office address is given as Prime Focus House, Opp Citi Bank, Linking Road, Khar (West) Mumbai - 400052. Further down, the contact numbers are provided: Tel : +91 22 26484900 and Fax : +91 22 6715 5001. At the bottom, the email address is listed as ir.india@primefocus.com and the website as www.primefocus.com.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOR FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURES REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.



(Please scan this QR Code to view the Addendum cum Corrigendum)

PUBLIC ANNOUNCEMENT



TECHNOCRAFT VENTURES LIMITED

TECHNOCRAFT VENTURES LIMITED

Our Company was originally incorporated as 'Technocraft Construction Private Limited' a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated October 21, 1998, issued by the Registrar of Companies, NCT of Delhi and Haryana. Thereafter, the name of our Company was changed from 'Technocraft Construction Private Limited' to 'Technocraft Ventures Private Limited' pursuant to a board resolution dated January 08, 2024, and a special resolution passed by our Shareholders on January 10, 2024, and a fresh certificate of incorporation dated February 09, 2024, was issued pursuant to a change of name, by the Registrar of Companies, Central Processing Centre, subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors dated February 16, 2024, and a special resolution passed by our Shareholders on March 13, 2024. Consequently, the name of our Company was changed to 'Technocraft Ventures Limited', and a fresh certificate of incorporation was issued to our Company by the Registrar of Companies, Central Processing Centre, on June 11, 2024. The CIN of the Company is U70101DL1998PLC096763. For further details, kindly refer "Our History and Certain Corporate Matters – Brief History of our Company" beginning on page 297 of the Draft Red Herring Prospectus dated August 08, 2025 ("DRHP").

Registered Office: S-553/54, Ground Floor, School Block, Shakarpur, New Delhi-110092, India, **Corporate Office:** B-137, Sector-2 Noida, Gautam Buddha Nagar, Uttar Pradesh-201301, India, **Contact Person:** Saket Surolia, Company Secretary and Compliance Officer; **Tel:** +91 9211252228
Email: compliance@technocraftventures.com; **Website:** www.technocraftventures.com; **Corporate Identity Number:** U70101DL1998PLC096763

NOTICE TO INVESTORS: ADDENDUM CUM CORRIGENDUM DATED OCTOBER 15, 2025 TO DRAFT RED HERRING PROSPECTUS (THE "ADDENDUM CUM CORRIGENDUM")

PROMOTERS OF OUR COMPANY: SANJAY TYAGI, REKHA TYAGI, KARTIKEY TYAGI, KARTIKEY CONSTRUCTIONS (PARTNERSHIP FIRM) AND SANJAY TYAGI HUF

INITIAL PUBLIC OFFERING OF UP TO 11,881,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF TECHNOCRAFT VENTURES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE ("OFFER PRICE") (INCLUDING A PREMIUM OF ₹ [-] PER EQUITY SHARE) AGGREGATING UP TO ₹ [-] MILLION (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO 9,505,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [-] MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 2,376,000 EQUITY SHARES BY KARTIKEY CONSTRUCTIONS (PARTNERSHIP FIRM) (THE "PROMOTER SELLING SHAREHOLDER") AND REFERRED TO AS, THE "SELLING SHAREHOLDER" (THE "OFFER FOR SALE"). THE OFFER WOULD CONSTITUTE [-] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

*Subject to finalization of basis of allotment

Potential Bidders may note the following:

Our Company had filed the Draft Red Herring Prospectus dated August 08, 2025, with SEBI and the Stock Exchanges. Pursuant to certain observations received from SEBI and Stock Exchanges, along with certain updates, revisions have been made to the sections titled "Definitions and Abbreviations", "Summary of Offer Document", "Risk Factors", "Summary of Restated Consolidated Financial Information", "Capital Structure", "Objects of the Offer", "Our Business", "Key Industries Regulations and Policies", "Our Promoters and Promoter Group", "Government and Other Statutory Approvals" and "Material Contracts and Documents for Inspection" beginning on pages 02, 28, 39, 85, 100, 121, 228, 287, 324, 486, and 562 respectively, of the Draft Red Herring Prospectus. Potential Bidders may note that in order to assist the Bidders to get a complete understanding of the updated information, the updated relevant portions of the sections mentioned above have been included in the Addendum cum Corrigendum.

The changes conveyed by way of the Addendum cum Corrigendum are to be read in conjunction with the Draft Red Herring Prospectus and, accordingly, the corresponding references in the Draft Red Herring Prospectus stand updated pursuant to the Addendum cum Corrigendum. The information in the Addendum cum Corrigendum supplements the Draft Red Herring Prospectus and updates the information in the Draft Red Herring Prospectus, as applicable. However, the Addendum cum Corrigendum does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the Draft Red Herring Prospectus and the date of the Addendum cum Corrigendum. Accordingly, the Addendum cum Corrigendum does not include all the changes and/or updates that will be included in the Draft Red Herring Prospectus and the Prospectus as and when filed with the RoC, the SEBI and the Stock Exchanges.

Please note that all details and the information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent updated by way of the Addendum cum Corrigendum, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the Draft Red Herring Prospectus or the Addendum cum Corrigendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws.

Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

The Addendum cum Corrigendum which has been filed with SEBI and the Stock Exchanges shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing with SEBI and will be available on their website www.sebi.gov.in, the websites of the Stock Exchanges i.e., www.nseindia.com, www.bseindia.com, the website of the Company i.e. www.technocraftventures.com, and the website of BRLM, i.e., Khambatta Securities Limited at www.khambattasecurities.com.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 Khambatta Securities Limited SINCE 2010 KHAMBATTA SECURITIES LIMITED 806, World Trade Tower, Tower B, Noida Sector-16, Uttar Pradesh-201301, India Tel.: +91 9953989693; 0120 4415469 E-mail: ipo@khambattasecurities.com Website: www.khambattasecurities.com Investor grievance e-mail: mbcomplaints@khambattasecurities.com Contact Person: Chandan Mishra / Shubhra SEBI Registration Number: INM000011914	 BIGSHARE SERVICES PRIVATE LIMITED Office No. S-62, 6th floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai-400093 Tel.: +91 22 6263 8200 E-mail: ipo@bigshareonline.com Website: www.bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Contact person: Babu Rapheal C SEBI Registration No.: INR000001385

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft Red Herring Prospectus ("DRHP").

For TECHNOCRAFT VENTURES LIMITED
On behalf of Board of Directors
Sd/-
Saket Surolia
Company Secretary and Compliance Officer

Place: New Delhi
Date: November 12, 2025

TECHNOCRAFT VENTURES LIMITED is proposing, subject to applicable statutory and regulatory and requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated August 08, 2025 with SEBI. The DRHP is available on the website of SEBI at www.sebi.gov.in, NSE at www.nseindia.com, BSE at www.bseindia.com and the website of the BRLM at www.khambattasecurities.com and our Company at www.technocraftventures.com. Any potential investor should note that the investment in equity shares involves a high degree of risk and for details relating to risk, please see to the section titled "Risk Factors" of the Red Herring Prospectus, when filed. Potential investors should not rely on the Draft Red Herring Prospectus filed with SEBI for making any investment decisions. Specific attention of the Investors is invited to "Risk Factors" beginning on page 39 of the Draft Red Herring Prospectus.

The Equity Shares offered have not been and will not be registered under the U.S. Securities Act, 1933, as amended ("U.S. Securities Act") or any other applicable laws in the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions as defined in and in reliance on regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

FORTUNA + SHARMA